

State of Wisconsin
 Department of Employee Trust Funds
 DOA-3049 (R01/2000))
 S. 51.01(5) Wis. Stats.; s. 111.32(13m) Wis. Stats.



Department of Employee Trust Funds
 801 W. Badger Road
 P. O. Box 7931
 Madison, WI 53707-7931

Contract


Commodity or Service: Request for Bid for the State of Wisconsin Department of Employee Trust Funds development, maintenance and support for the Wisconsin Retirement (WRS) Benefit Payment System (BPS) **Request for Bid/Proposal No:** ETJ0018 by NVISIA, LLC as modified or clarified in Change Order #1

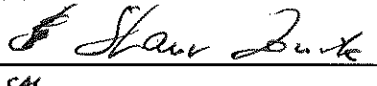
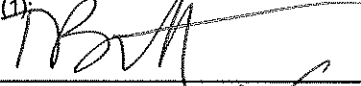
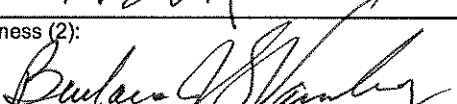
Contract Period: February 8th, 2010 through June 30th, 2014 plus three 2-year periods Change Order #5

1. This contract is entered into by and between the State of Wisconsin, Department of Employee Trust Funds, and the contractor whose name, address, and principal officer appears below;
2. Whereby the Department of Employee Trust Funds, agrees to direct the purchase and the contractor agrees to supply the contract requirements cited above in accordance with the terms and conditions of the request for bid cited above, and in accordance with the contractor's bid submitted on this request for bid; which request for bid is hereby made a part of this contract and as modified or clarified in Change Order #1;
3. In connection with the performance of work under this contract, the contractor agrees not to discriminate against any employees or applicant for employment because of age, race, religion, color, handicap, sex, physical condition, developmental disability as defined in s.51.01(5), Wis. Stats., sexual orientation as defined in s.111.32(13m), Wis. Stats., or national origin. This provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. Except with respect to sexual orientation, the contractor further agrees to take affirmative action to ensure equal employment opportunities. The contractor agrees to post in conspicuous places, available for employees and applicants for employment, notices to be provided by the contracting officer setting forth the provisions of the nondiscrimination clause.
4. Contracts estimated to be over twenty-five thousand dollars (\$25,000) require the submission of a written affirmative action plan. Contractors with an annual work force of less than twenty-five (25) employees are exempted from this requirement.

Within fifteen (15) working days after the award of the contract, the plan shall be submitted for approval to the contracting agency. Technical assistance regarding this clause is provided by the Wisconsin Office of Contract Compliance, Department of Administration, P.O. Box 7867, Madison, WI 53707-7867, (608) 266-5462.

5. The Change Order #1 and five exhibits to this Change Order, modify the RFB mentioned above. Change Order #1 includes Exhibit 1 – NVISIA Response to RFB ETJ0018 for Wisconsin Department of Employee Trust Funds dated January 31, 2010, Exhibit 2 – BPS Billing Schedule dated January 31, 2010, Exhibit 3 – BPS Support and Lump Sum Acceptance Staffing dated January 31st, 2010, Exhibit 4 – BPS Consultant Rate Card, Effective January 31, 2010 – June 30, 2011 dated January 31, 2010, and Exhibit 5 – BPS Software Support Contract dated January 29, 2010. All other provisions of this contract unrelated to this Change Order remain in effect.
6. The Change Order #2 and four exhibits to this Change Order, modify Change Order #1. Change Order #2 includes Exhibit 1 – Benefit Payment System Contract ETJ0018 dated February 23, 2010, Exhibit 2 – Lump Sum Payment System Transition 2 – Acceptance Plan dated January 27, 2010, Exhibit 3 - BPS Billing Schedule dated February 17, 2010, and Exhibit 4 – BPS Support and Lump Sum Acceptance Staffing dated February 17, 2010. All other provisions of this contract unrelated to this Change Order remain in effect.
7. The Change Order #3 and two exhibits to this Change Order, modify Change Order #2. Change Order #3 includes Exhibit 1 – Benefit Payment System Contract ETJ0018 dated March 3, 2010, and Exhibit 2 – Lump Sum Payment System Transition 3 – Acceptance Plan dated February 24, 2010. All other provisions of this contract unrelated to this Change Order remain in effect.
8. The Change Order #4 and one exhibit to this Change Order, modify Change Order #3. Change Order #4 includes Exhibit 1 – Benefit Payment System Contract ETJ0018 dated May 5, 2010. All other provisions of this contract unrelated to this Change Order remain in effect.
9. The Change Order #5 and three exhibits to this Change Order modify Change Order #4. Change Order #5 includes Exhibit 1 – Benefit Payment System Contract ETJ0018 BPS Change Order dated September 13, 2010, Exhibit 2 - BPS/Lump Sum Additional Development Support dated September 13, 2010, and Exhibit 3 – BPS Billing Schedule dated September 13, 2010. All other provisions of this contract unrelated to this Change Order remain in effect.

State of Wisconsin Department of Employee Trust Funds
By (Name) Robert J. Conlin
Signature 
Title Deputy Secretary
Phone 608/261-7940
Date (MM/DD/YYYY) 09/21/2010
Witness (1):
Witness (2):

To be Completed by Contractor
Company Name NVSIA LLC
Company Address (City, State, Zip) 200 South Wacker Drive 36 th Floor, Chicago, IL 60606
By (Name) ^{SAL} Daniel E. Dexter Shaun Lovick
Signature 
Title ^{SAL} GEO Senior Vice President
Phone ^{SAL} 312-985-8460-8100
Date (MM/DD/YYYY) 09/15/2010
Witness (1): 
Witness (2): 

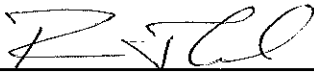
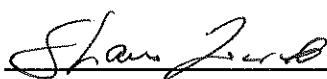
This document can be made available in accessible formats to qualified individuals with disabilities.

BPS ETJ0018 - Change Order #5
Exhibit #1

State of Wisconsin - Employee Trust Funds
Benefit Payment System - Contract ETJ0018
BPS Change Order

NVISIA[™]

Title	Description	Weeks	Cost
BPS/Lump Sum Additional Development Support	An addition to the existing team to work on BPS and LSPS enhancements and allow the current LSPS staff member to help with architecture planning. See Exhibit #2 - Contract Amendment – BPS/Lump Sum Additional Development Support See Exhibit #3 - BPS Billing Schedule	16	\$62,500.00
Total			\$62,500.00

State of Wisconsin Employee Trust Funds	NVISIA, LLC
 DATE	 DATE
Robert J. Conlin Deputy Secretary	Shaun Lovick Senior Vice President

State of Wisconsin – Employee Trust Funds

Contract Amendment – BPS/Lump Sum Additional Development Support

SUMMARY

NVISIA is currently working with ETF to support the Benefit Payment (BPS) and Lump Sum Payment Systems (LSPS). Recently, ETF has created a team of people responsible for defining the technical architecture of future ETF systems. One of the key members of this team will be Naveen VK, who is also part of the current support team at ETF.

In addition to this new technical architecture team, there are enhancements and upcoming testing activities that would be difficult to complete with the current team. For these reasons, Nick Scheffel will be added to provide additional support and development on BPS and LSPS and to allow Naveen VK to participate in and contribute to the technical architecture of future systems at ETF.


Tasks that Nick Scheffel may be asked to perform are: LSPS enhancements, BPS enhancements, support for LSPS payroll testing, as well as LSPS and BPS defect resolution. Nick Scheffel may be asked to perform support, design, and development activities related to these areas.

STATE OF WISCONSIN
EMPLOYEE TRUST FUNDS

NVISIA, LLC
NVISIA


09/21/10
DATE

Robert J Conlin
Deputy Secretary


9/15/10
DATE

Shaun Lovick
Senior Vice President

State of Wisconsin - Employee Trust Funds
Benefit Payment System
Change Order #5 - Exhibit #3 - BPS Billing Schedule

NVISIA

Billing Date	BPS/Lump Sum Support	BPS/Lump Sum Additional Development Support	Total Monthly
July 30, 2010	\$ 64,700 ¹		\$ 64,700.00
August 31, 2010	\$ 67,800 ¹		\$ 67,800.00
September 30, 2010	\$ 64,700 ¹	\$ 11,000 ²	\$ 75,700.00
October 29, 2010	\$ 64,700 ¹	\$ 17,500 ²	\$ 82,200.00
November 30, 2010	\$ 62,200 ¹	\$ 16,500 ²	\$ 78,700.00
December 31, 2010	\$ 67,800 ¹	\$ 17,500 ²	\$ 85,300.00
January 31, 2011	\$ 64,700 ¹		\$ 64,700.00
February 28, 2011	\$ 61,700 ¹		\$ 61,700.00
March 31, 2011	\$ 70,800 ¹		\$ 70,800.00
April 29, 2011	\$ 64,700 ¹		\$ 64,700.00
May 31, 2011	\$ 64,700 ¹		\$ 64,700.00
June 30, 2011	\$ 67,740 ¹		\$ 67,740.00
Totals	\$ 788,240.00	\$ 62,500.00	\$ 850,740.00

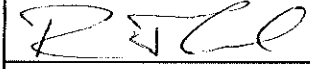
2H 2010
\$ 454,400.00

1H 2011
\$ 394,340.00

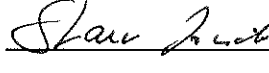
This billing schedule is for all work for the BPS/Lump Sum Support Agreement for the term of July 1, 2010 through June 30, 2011 as detailed in the BPS ETJ0018 Change Order #1 and BPS/Lump Sum Additional Development Support agreement for the term of September 6, 2010 through January 31, 2011 as detailed in the BPS ETJ0018 Change Order #5.

State of Wisconsin, Employee Trust Funds

NVISIA, LLC



09/21/10
DATE


DATE

9/15/10
Date

Robert J. Conlin
Deputy Secretary

Shaun Lovick
Senior Vice President

Footnote Index	Description
Footnote	
1	Tied to BPS ETJ0018 Change Order #1
2	Tied to BPS ETJ0018 Change Order #5